



## FACTS

### WHAT DOES FOURTHOUGHT FINANCIAL, LLC DO WITH YOUR PERSONAL INFORMATION?

#### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. FourThought Financial, LLC values its client's privacy, but in certain scenarios we are required to share information about you. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depends on the product or service received from us. This information can include the following:

- U.S. citizens: taxpayer identification numbers (Social Security or employer identification numbers)
- Non-U.S. citizens: taxpayer identification number; passport number and country of issuance; alien identification card number; or government-issued identification number.
- Names, addresses, and telephone numbers
- Account transactions
- Transaction history
- Other account information

#### How?

All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons FourThought Financial, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this Sharing?
<b>For our everyday business purposes—</b> such as to process your transactions with financial counterparties and to respond to court orders and legal investigations	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	No	We don't share
<b>For joint marketing with other financial companies</b>	No	We don't share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	No	We don't share
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We don't share
<b>For our affiliates to market to you</b>	No	We don't share
<b>For nonaffiliates to market to you</b>	No	We don't share

#### Questions?

Call (866) 209-8557 or go to [www.FourThought.com](http://www.FourThought.com)

Who we are	
<b>FourThought Financial, LLC</b>	We offer a variety of advisory services, which include financial planning, consulting, and investment management services.
What we do	
<b>How does FourThought Financial, LLC protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
<b>How does FourThought Financial, LLC collect my personal information?</b>	We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>■ Purchase a security offering</li> <li>■ Send us wire instructions</li> <li>■ Provide account information</li> <li>■ Give us your contact information</li> <li>■ Open an account</li> </ul>
<b>Why can't I limit all sharing?</b>	Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>■ sharing for affiliates' everyday business purposes, including information about your creditworthiness</li> <li>■ affiliates from using your information to market to you</li> <li>■ sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■ <i>Pinkerton Wealth Management Group, LLC</i></li> <li>■ <i>FourThought Private Wealth</i></li> </ul>
<b>Nonaffiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■ <i>Fidelity Investments</i></li> </ul>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>■ <i>FourThought Financial, LLC does <b>not</b> participate in joint marketing efforts.</i></li> </ul>